



Banking without borders. Cryptocurrency Wallets and DeFi. Payment Cards. Trading and Investments.

## What is Zima Bank?

“First Blockchain-oriented crypto bank in your pocket”

### For Crypto Individuals and Businesses

- ✔ Banking & Accounts
- ✔ Payment Processing
- ✔ Payment Cards
- ✔ Decentralized Finance
- ✔ Crypto Wallet

### For Investors

- ✔ Investment Platform
- ✔ Initial Public Offerings (Pre-IPO, IPO)
- ✔ Initial Coin Offerings (IEO, IDO)

### For Traders

- ✔ Cryptocurrency Exchange
- ✔ Spot and Margin Trading
- ✔ Fiat and Crypto

## Our Team

ZimaBank project is proud of its human potential. Our team consists of entrepreneurs, programmers, specialists in international law and IT-specialists. All participants have a real practical experience in the implementation of successful commercial projects of various levels of complexity. We are convinced that it is the potential of our team that will determine the success of the project.



“Your Blockchain-oriented crypto bank right in the pocket”





## Roadmap

✔ Q1-Q2 2022

✔ Q2-Q3 2022

✔ Q3 2022

✔ Q4 2022

✔ Q1-Q2 2023

✔ Q2-Q3 2023

✔ Q3 2023

✔ Q3 2023–  
Q3 2024

✔ Q1 2024–  
Q1 2025

✔ Q3 2024

✔ Q1-Q4 2024

## Fiat Processing:

Destia Finance purchase and license registration

Launch of the structuring of pre-IPO deals (secondaries) in ZIMA BANK through a trust structure, re-registration of companies

Creation and launch of a personal account for pre-IPO deals (secondaries) management and accounting

Preparation of documents for receiving operational and correspondent accounts for the Group of Companies

Opening operational company accounts

Obtaining and approving SWIFT identification

Integration of fiat processing via DECTA with 20+ payment systems as payment methods

Opening correspondent accounts

- Lithuania (Permission obtained, awaiting contract signing)
- Argentina (Document submission in progress)
- USA
- UAE (Applications submitted)

Obtaining a full banking license from the ECB (France)

Acquiring SWIFT terminal

Expanding geography and opening accounts

- Hong Kong
- China
- India
- Japan (Instructions received)



## Roadmap

### Cryptocurrency Operations:

- ✔ Q1-Q2 2022
- ✔ Q2 2022
- ✔ Q3 2022
- ✔ Q4 2022  
(1st round)

Go-to-market strategy and WhiteList requests  
 Integration of crypto-processing solution  
 Conducting the seed round of the tokensale, seed round closed USD 1.5M  
 Startegic partnerships development



(advisor on tokenomics, launchpads and modeling of crypto-monetization)



(offline worldwide top-industry event and marketing agent)



(pre-listing agreement)

- ✔ Q4 2022
- ✔ Q1 2023
- ✔ Q2 2023

Re-development of tokenomics and WP, preparation for the second round of the tokensale, USD 3M  
 Obtaining a banking license for cryptocurrency asset activities  
 Opening corporate accounts on exchanges for conversion



- ✔ Q1-Q3 2023  
(2nd round)

Approval of strategic partners



Cryptoprocessing.com (preliminary agreement for fiat processing, over \$1 billion monthly)



Tether (direct exchange and redemption of stablecoins)



Binance Pay (legal expansion of cryptocurrency payment geography)



MasterCard (preliminary agreement on principal status)

- ✔ Q3-Q4 2023
- ✔ Q3-Q4 2023

Renewal of the crypto banking license in Comoros  
 Obtaining a crypto license in Canada

- ✔ Q1 2024
- ✔ Q1 2024
- ✔ Q1-Q2 2024

Conducting the private 2 of the tokensale, USD 4M  
 Global marketing campaign  
 Launch of bank cards with the possibility of replenishment with cryptocurrency

- ✔ Q1-Q3 2024

Launching own application with wallet, exchange, and conversion functionalities





- ✔ Q2 2024 (TBA)
- ✔ Q3 2024

Public sale, TGE, ZIMABANK token integration on application  
 Applying for a crypto license in Europe, UAE

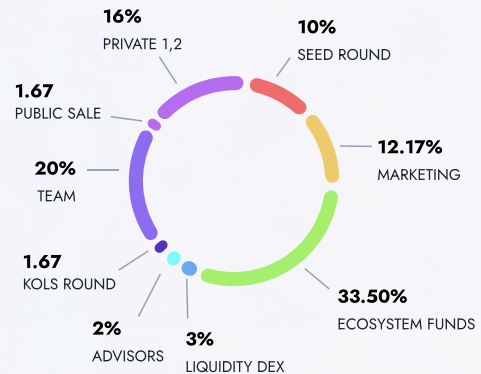
## ZIMA token details

Token Name (Ticker)	Zima Token (ZIMA)
Token Price	0.30 USD
Blockchain	Binance Smart Chain (BEP20)
Total Emission	200,000,000 ZIMA

ZIMA tokens may be used for the following purposes:

-  Platform Fees Payments
-  Fee Discounts
-  Special Offers and Airdrops
-  Affiliate Commission Payments
-  Buyback and Burn (in the future)

### Token Distribution:



## Tokenomics

ROUND TYPE	SHARE (% of total emission)	AMOUNT IN TOKENS	DAY 1 (% TGE)	DAY 1 RELEASE (% of total emission)	CLIFF, MON	VESTING, MON	VESTING RELEASE	PRICE, \$	DISCOUNT	TOTAL RAISE, \$	INITIAL SOLD CIRCULATION, \$
Seed Round	10.00%	20,000,000	0%	0.00%	6	18	Every month	0.15	100%	3,000,000	0,000
Private 1	10.00%	20,000,000	5%	0.50%	3	12	Every month	0.20	50%	4,000,000	200,000
Private 2	6.00%	12,000,000	10%	0.60%	0	9	Every month	0.25	20%	3,000,000	300,000
KOLs round	1.67%	3,333,333	30%	0.50%	0	6	Every day	0.30	0%	1,000,000	300,000
Public Sale	1.67%	3,333,333	30%	0.50%	0	3	Every day	0.30	0%	1,000,000	300,000
Liquidity DEX	3.00%	6,000,000	100%	0%	0	—	—	—	—	—	—
Team	20.00%	40,000,000	0%	0%	12	24	Every month	—	—	—	—
Advisors	2.00%	4,000,000	0%	0%	12	24	Every month	—	—	—	—
Marketing	12.17%	24,333,333	0%	0%	1	24	Every month	—	—	—	—
Ecosystem Funds	33.50%	67,000,000	0%	0%	1	36	Every month	—	—	—	—
<b>TOTAL</b>	<b>100%</b>	<b>200,000,000</b> Max Supply		<b>2.10%</b> Day 1						<b>\$12,000,000</b> Total Raise	<b>\$1,100,000</b> Day 1 Initial cap
		<b>\$60,000,000,00</b> Valuation (\$)									
		<b>\$54,399,999,90</b> Total Diluted									



ZIMA BANK

## Team



### ALEX MARTAZOV

President and Chief Executive Office

President of European Banking Monitoring Association (EBMA) in France. Has 25+ years of experience in AML/CTF certification and GR with European and American authorities. Successfully realized Strategy for group of companies in financial sector, was responsible for AML and CTF program developing at GE Capital in Europe, compliance management at ABB.

<https://www.linkedin.com/mwllite/in/aleksei-martazov-765865277>



### KARIME GARCIA

Chief Operating Officer

Has a huge background of 10+ years of delivering expert performance marketing solutions. Recognized and nominated for the best Affiliate Manager in Lottery for 2016 with Wintillions.

**Education:** M.B.A., Marketing. Hamburg School of Business Administration Hamburg, Germany

<https://www.linkedin.com/mwllite/in/karimegarcia>



### WENDY COOPER FOSTVEDT

Chairman of the board of directors and Head of Compliance Department ex-SEC trainee and compliance officer, lawyer with 20+ years of practice. In Vail Resorts Inc was responsible for contract negotiation for corporate sponsors, including BMW and Sprint, handled company formation, took over as SEC compliance officer as it was a publicly traded company.

**Education:** Juris Doctorate in Law. University of Denver College of Law

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# Mining Facilities and Mining Fund

Over the years, cryptocurrencies are constantly growing in price. One of the interesting ZimaBank feature is a cloud mining.

As we plan to back our customers' funds by bitcoin mining equipment, right after the tokensale campaign, ZimaBank will use up to 50% of attracted funds to purchase the mining hardware. To accomplish this plan, we already have an agreements with partner datacenters in the following locations: United Arab Emirates, United States of America, South Korea. Part of the mined Bitcoins will be distributed according to the hashrate and the number of ZIMA token holders, the annual mining profitability may exceed 100% per annum.

## Mining fund

For subsequent mining capacity increase, our special mining fund will be established. Additional mining hardware will be purchased by selling Zima tokens collected by this fund. All relevant decisions will be made by Decentralized Autonomous Organization (DAO) in the following way:

**1 Zima Token = 1 vote**

## Order your ZIMA debit card and start mining Bitcoin

After the tokensale campaign, ZimaBank will use up to 50% of attracted funds to purchase the mining equipment.

- ✔ Use your card
- ✔ Withdraw funds at ATM
- ✔ Stake Zima Tokens

**And mine cryptocurrencies right to your ZimaBank wallet!**

Own mining datacenters in:



UNITED ARAB EMIRATES



UNITED STATES OF AMERICA



SOUTH KOREA

