



ZIMA BANK

Banking without borders. Cryptocurrency Wallets and DeFi. Payment Cards. Trading and Investments.

What is Zima Bank?

“First Blockchain-oriented crypto bank in your pocket”

For Crypto Individuals and Businesses

- ✓ Banking & Accounts
- ✓ Payment Processing
- ✓ Payment Cards
- ✓ Decentralized Finance
- ✓ Crypto Wallet

For Investors

- ✓ Investment Platform
- ✓ Initial Public Offerings (Pre-IPO, IPO)
- ✓ Initial Coin Offerings (IEO, IDO)

For Traders

- ✓ Cryptocurrency Exchange
- ✓ Spot and Margin Trading
- ✓ Fiat and Crypto

Our Team

ZimaBank project is proud of its human potential. Our team consists of entrepreneurs, programmers, specialists in international law and IT-specialists. All participants have a real practical experience in the implementation of successful commercial projects of various levels of complexity. We are convinced that it is the potential of our team that will determine the success of the project.



***Your Blockchain-oriented
crypto bank right in the
pocket***





ZIMA BANK

Roadmap

✓ Q1-Q2 2022

✓ Q2-Q3 2022

✓ Q3 2022

✓ Q4 2022

✓ Q1-Q2 2023

✓ Q2-Q3 2023

✓ Q3 2023

✓ Q3 2023–
Q3 2024

✓ Q1 2024–
Q1 2025

✓ Q3 2024

✓ Q1-Q4 2024

Fiat Processing:

Desta Finance purchase and license registration

Launch of the structuring of pre-IPO deals (secondaries) in ZIMA BANK through a trust structure, re-registration of companies

Creation and launch of a personal account for pre-IPO deals (secondaries) management and accounting

Preparation of documents for receiving operational and correspondent accounts for the Group of Companies

Opening operational company accounts

Obtaining and approving SWIFT identification

Integration of fiat processing via DECTA with 20+ payment systems as payment methods

Opening correspondent accounts

- Lithuania (Permission obtained, awaiting contract signing)
- Argentina (Document submission in progress)
- USA
- UAE (Applications submitted)

Obtaining a full banking license from the ECB (France)

Acquiring SWIFT terminal

Expanding geography and opening accounts

- Hong Kong
- China
- India
- Japan (Instructions received)

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Roadmap

- ✓ Q1-Q2 2022
- ✓ Q2 2022
- ✓ Q3 2022
- ✓ Q4 2022
(1st round)

- ✓ Q4 2022

- ✓ Q1 2023
- ✓ Q2 2023

- ✓ Q1-Q3 2023
(2nd round)

- ✓ Q3-Q4 2023
- ✓ Q3-Q4 2023

- ✓ Q1 2024
- ✓ Q1 2024
- ✓ Q1-Q2 2024

- ✓ Q1-Q3 2024

- ✓ Q2 2024 (TBA)
- ✓ Q3 2024

Cryptocurrency Operations:

Go-to-market strategy and WhiteList requests

Integration of crypto-processing solution

Conducting the seed round of the tokensale, seed round closed USD 1.5M

Strategic partnerships development



(advisor on tokenomics, launchpads and modeling of crypto-monetization)



(offline worldwide top-industry event and marketing agent)



(pre-listing agreement)

Re-development of tokenomics and WP, preparation for the second round of the tokensale, USD 3M

Obtaining a banking license for cryptocurrency asset activities

Opening corporate accounts on exchanges for conversion



Approval of strategic partners



Cryptoprocessing.com (preliminary agreement for fiat processing, over \$1 billion monthly)



Tether (direct exchange and redemption of stablecoins)



Binance Pay (legal expansion of cryptocurrency payment geography)



MasterCard (preliminary agreement on principal status)

Renewal of the crypto banking license in Comoros

Obtaining a crypto license in Canada

Conducting the private 2 of the tokensale, USD 4M

Global marketing campaign

Launch of bank cards with the possibility of replenishment with cryptocurrency

Launching own application with wallet, exchange, and conversion functionalities

Public sale, TGE, ZIMABANK token integration on application

Applying for a crypto license in Europe, UAE

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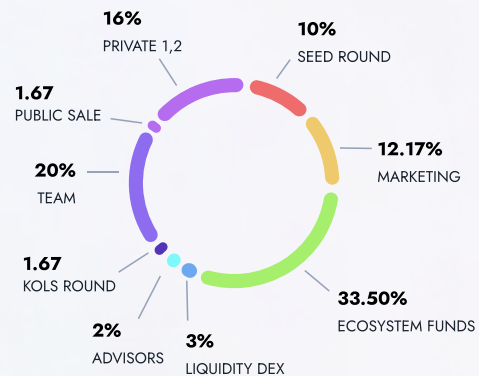
ZIMA token details

Token Name (Ticker)	Zima Token (ZIMA)
Token Price	0.30 USD
Blockchain	Binance Smart Chain (BEP20)
Total Emission	200,000,000 ZIMA

ZIMA tokens may be used for the following purposes:

- Platform Fees Payments
- Fee Discounts
- Special Offers and Airdrops
- Affiliate Commission Payments
- Buyback and Burn (in the future)

Token Distribution:



Tokenomics

ROUND TYPE	SHARE (% of total emission)	AMOUNT IN TOKENS	DAY 1 (% TGE)	DAY 1 RELEASE (% of total emission)	CLIFF, MON	VESTING, MON	VESTING RELEASE	PRICE, \$	DISCOUNT	TOTAL RAISE, \$	INITIAL SOLD CIRCULATION, \$
Seed Round	10.00%	20,000,000	0%	0.00%	6	18	Every month	0.15	100%	3,000,000	0,000
Private 1	10.00%	20,000,000	5%	0.50%	3	12	Every month	0.20	50%	4,000,000	200,000
Private 2	6.00%	12,000,000	10%	0.60%	0	9	Every month	0.25	20%	3,000,000	300,000
KOLs round	1.67%	3,333,333	30%	0.50%	0	6	Every day	0.30	0%	1,000,000	300,000
Public Sale	1.67%	3,333,333	30%	0.50%	0	3	Every day	0.30	0%	1,000,000	300,000
Liquidity DEX	3.00%	6,000,000	100%	0%	0	—	—	—	—	—	—
Team	20.00%	40,000,000	0%	0%	12	24	Every month	—	—	—	—
Advisors	2.00%	4,000,000	0%	0%	12	24	Every month	—	—	—	—
Marketing	12.17%	24,333,333	0%	0%	1	24	Every month	—	—	—	—
Ecosystem Funds	33.50%	67,000,000	0%	0%	1	36	Every month	—	—	—	—
TOTAL	100%	200,000,000 Max Supply		2.10% Day 1						\$12,000,000 Total Raise	\$1,100,000 Day 1 Initial cap
		\$60,000,000.00 Valuation (\$)									
		\$54,399,999.90 Total Diluted									



ZIMA BANK

Team



ALEX MARTAZOV

President and Chief Executive Office

President of European Banking Monitoring Association (EBMA) in France. Has 25+ years of experience in AML/CTF certification and GR with European and American authorities. Successfully realized Strategy for group of companies in financial sector, was responsible for AML and CTF program developing at GE Capital in Europe, compliance management at ABB.

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KARIME GARCIA

Chief Operating Officer

Has a huge background of 10+ years of delivering expert performance marketing solutions. Recognized and nominated for the best Affiliate Manager in Lottery for 2016 with Wintillions.

Education: M.B.A., Marketing. Hamburg School of Business Administration Hamburg, Germany

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